

# Lyndel Lackey, CPA, CGMA

## Partner

### Oklahoma City

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Lyndel Lackey joined the HoganTaylor predecessor firm Hogan & Slovacek in July, 2004, after more than 20 years of experience in public accounting and private industry. His prior experience includes positions as controller and chief financial officer for various retail/service and distribution businesses, as well as serving tax clients in various public accounting firms in the state of Oklahoma. Since joining the firm, Lyndel's areas of practice include tax compliance, planning, and small business consulting. Areas of industry practice include non-profit organizations and service businesses, as well as wholesale and retail distribution businesses. Lyndel, who provides nonprofit expertise to all three HoganTaylor offices, also leads the Oklahoma City office in the area of nonprofit tax compliance and consulting. He has serviced various types of exempt organizations, including trade associations, private colleges and universities, public university foundations, museums, food distribution organizations, and state chartered credit unions. In addition, Lyndel is a member of the firm's Financial Institutions practice, where he regularly provides tax compliance and consulting services for bank and credit union clients.

### Representative Experience

- Represented entity and individual clients before the Internal Revenue Service, including exempt organizations and financial institutions
- Consulted clients for potential research and development tax credits, deductions related to manufacturing and production activities, and cost segregation study benefits
- Provides extensive technical research for private universities, foundations, and trade associations

## Certifications & Honors

- Certified Public Accountant (CPA)
- Chartered Global Management Accountant (CGMA)

## Professional & Civic Affiliations

- American Institute of Certified Public Accountants (AICPA), member

- Oklahoma Society of Certified Public Accountants (OSCPA), member
- Northwest Oklahoma City Chamber of Commerce, member
- Reaching Our City, Inc., board member and treasurer
- Business Network International, member

## Education

- B.A., Accounting, Southern Nazarene University

## Speaking engagements & Published Articles

- Presenter, Oklahoma Center for Nonprofits Conference on Nonprofit Law and Finance, Oklahoma City, March, 2019
- Presenter, Oklahoma Center for Nonprofits Conference on Nonprofit Law and Finance, Oklahoma City, March, 2017
- Presenter, Tulsa Area United Way 990 Training, January, 2014
- Presenter, Oklahoma Center for Non-Profits 990 training, Oklahoma City and Tulsa, December, 2012
- Presenter, Southern Nazarene University “Chat With The Executive,” November, 2012
- Panelist, The Journal Record Family Business Forum, April, 2014
- Panelist, AICPA National Non-Profit Conference Form 990 Palm Reader Program, June, 2014
- Instructor, OSCP Industry Conference, UBI Concepts and Risks, June, 2014