

# Dan Bomhoff, CPA, CGMA

## Partner

### Oklahoma City

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Dan has more than 20 years of experience in taxation, including tax compliance reporting, planning, and consulting. In his career, he has worked with clients in many industries including, oil and gas, manufacturing, retail, and services as well as working with high-net-worth families, estates and trusts, organizations with multi-state filings and pass-through entities. He has extensive knowledge in oil and gas taxation for exploration and production companies as well as drilling and well services companies.

Dan joined HoganTaylor in 2013 as a senior manager after three years in industry working for a well services company and eight years at the global accounting firm of Grant Thornton.

### Representative Experience

- Leads HoganTaylor's Estate and Gift Tax Team, preparing Estate and Gift Tax Returns, and assisting in complex estate tax planning
- Represents business and individual clients before the Internal Revenue Service and various state tax authorities regarding a wide variety of examinations on income tax returns
- Assists clients in various tax planning opportunities
- Assists clients on both sides of mergers and acquisitions in determining the tax effects of the transaction including advising on structuring the transactions in the most tax-efficient manner
- Counsels clients on tax planning for both income tax and estate and gift tax

### Certifications & Honors

- Certified Public Accountant (CPA)
- Chartered Global Management Accountant (CGMA)
- Chartered Advisor in Philanthropy

## Professional & Civic Affiliations

- American Institute of Certified Public Accountants (AICPA), Member
- Oklahoma Society of Certified Public Accountants (OSCPA), member
- Oklahoma 4-H Foundation, former President, Vice-President, Treasurer, Board member
- Okarche Educational Foundation, former Treasurer and Board member
- Oklahoma City Estate Planning Council, member

## Education

- M.S., Accounting with emphasis in Tax, Oklahoma State University
- B.S., Agricultural Economics and Accounting, Oklahoma State University